

Reimagine E-learning: a proposal for a 21st learning framework

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Abstract

In recent years, there has been a growing debate and rise in publications about learning in its multiple forms. This variety has contributed to the richness of existing research but it has also increased, rather than reduced, the need for more clarity to advance further. Through a content analysis performed on the last twenty years of research, we aim at providing clarity about the complex definitions landscape of the most diffused 16 learning terms in the literature. We discuss their use over the years and we depict some trends. We conclude by providing a comprehensive learning framework that clarifies interactions and interdependencies among the terms. The framework classifies the terms into models, modes and methods. Through three exemplary case studies, we also show how instructional designers and instructors can apply this framework.

Keywords: E-learning, learning, future of learning, learning trends, tech-based learning, non tech-based learning, content analysis, case studies

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1. Introduction

In recent years, we witnessed a sharp rise in publications, as well as conference sessions, research reports and working papers related to the concept of learning [1]. The growing number of publications may imply that a greater understanding of the learning phenomenon is in act, but it is not always the case. There is a variety of conceptualizations and interpretations of learning, which occurs in multiple forms. On the one hand this variety has contributed to the richness of existing research, on the other hand it has increased, rather than reduced, the need for more clarity to advance further [2].

This increase is particularly boosted by a technological shift, which is occurring in the learning landscape [3, 4]. Indeed, technology has determined the rise of a number of learning methodologies and processes. Among these, the most explored one is “E-learning” [5], whose meaning is quickly evolving over time [6].

Apart from a few exceptions, which however adopted a more narrow scope on blended learning [7] and online learning [5], there is a lack of contributions providing a comprehensive overview of the phenomenon.

In this article, we take on the challenge of giving order to the multiplicity of terms and definitions around some concepts related to learning over the last twenty years, with the purpose to provide clarity among the different definitions and to propose a fruitful agenda for future research.

The remainder of this article is organized as follows. The second section describes the method we used to select the most cited article related to the concept of learning. In the third section we provide clarity about the complex definitions landscape of the most cited learning terms in the literature. In the fourth section we discuss the use of these terms over the years and we depict some trends. In the fifth section we propose a framework for a learning model, which organizes the terms into models, modes and

methodologies and which clarifies interactions and interdependencies among them. In the sixth section we describe how instructional designers and instructors can apply this framework to design and deliver a course. To do so we use three case studies at the executive education level. Finally we conclude with some implications for future research as well as for practitioners.

2. Content analysis: overview of the method

To ensure theoretical transparency, reliability, and validity, we followed a structured content analysis process [8] about learning. We developed our sample by searching for “learning” on Google Scholar over a time frame of the last twenty years, and then listing what terms were used in combination with it. We sampled articles, books, book chapters and conference proceedings. We did not take into considerations theses and unpublished materials. Although some authors argue that highly cited papers are not always indicative of impactful research [9], it is reasonable to consider that high citation rates do reflect a certain level of quality [10], thus we filtered for those cited at least 20 times. This resulted in 3,616 publications from 1997 to 2016, including 2,874 articles, 229 books, 56 book chapters and 457 conference proceedings, and in a list of 16 different terms: active learning, asynchronous learning, blended learning, cooperative learning, distance learning, e-learning, face-to-face learning, game-based learning, informal learning, mobile learning, non-formal learning, online learning, personalized learning, problem-based learning, project-based learning and synchronous learning.

3. Shedding light on multiple ways of learning

Our analysis reveals a complex variety of conceptual definitions around learning. As table 1 shows, the 16 selected learning terms have different meanings but they also present an unfocused richness in the sense that definitions are sometimes confused [7, 11, 12], in overlap [13, 14] or combinable [15, 16].

-- Insert here table 1 --

First, confusion exists about many terms that remain poorly defined or “ill-defined” [28]. For example, face-to-face learning is hardly defined in the literature: despite being the most traditional and common way of learning, its definition is somehow given for granted across the articles dealing with it [49]. Several authors point out that there is “either no clear definition or a very vague reference to [...] terms such as online course/learning, web-based learning, web-based training, learning objects or distance learning believing that the term can be used synonymously” [2]. For example problem-based learning

has been described both as a method [86] and as an educational strategy [11]. This lack of clarity is particularly evident for all the tech-based learning terms: confusion persists about blended learning [28], online learning [7], mobile learning [65] and e-learning [12].

For example, blended learning is defined as “the thoughtful integration of classroom face-to-face learning experiences with online learning experiences” [27] as well as “a description of particular forms of teaching with technology” [28]. Even project-based learning is described as “the theory and practice of utilizing real-world work assignments on time-limited projects to achieve mandated performance objectives and to facilitate individual and collective learning” [87] as well as “a student-driven, teacher-facilitated approach to learning. Learners pursue knowledge by asking questions that have piqued their natural curiosity. The genesis of a project is an inquiry” [88]. Mobile learning is also interpreted as either the learner or the device being mobile [65]. Finally, with regard to e-learning “although [it] has become a hot topic in training and education organizations around the globe, there is considerable variance in opinion about just what it is” [1].

Secondly, overlap in terms of meaning is evident across different concepts. For example cooperative learning and game-based learning are sometimes described similarly, in the sense that authors stress the fact of working together to accomplish goals or to develop an end product within a play framework [13, 14, 37, 54]. Mobile learning is seen as a more recent version of distance learning [2]. Online learning is also seen as a form of distance education where technology mediates the process [7]. E-learning often overlaps with most of the other learning terms here studied [1, 30, 78].

Finally, combinations occur with many terms. For example, blended learning is often combined with synchronous learning [15], mobile learning with synchronous learning [16], informal learning [67] or game-based one [57]; distance learning with synchronous learning [16], cooperative learning with distance learning [34, 84]. Problem-based learning is frequently addressed as a specific type of active learning [18], as well as project-based learning [87]. With regard to e-learning specifically, the term is often combined with personalized learning [78], mobile learning [16], synchronous learning [16], online learning [30], distance learning [30], and asynchronous learning [1].

4. The use of learning terms over time

In this section we discuss how the 16 learning terms have been used and researched from 1997 onwards. In particular we discuss how learning trends developed over fifteen years, what are the most recent trends and how tech-based learning terms progressively became more debated.

Blended learning, online learning but especially e-learning are the mainstream learning terms of the past fifteen years (see Figure 1††).

E-learning is the top trend learning term, but instead of growing up, it is decreasing in relative use, suggesting that it will not be probably on the edge in the future, at least not as in the past. Online learning increased a lot, reaching stability in the period 2009-2012. Finally, distance learning, that was the top mainstream learning term of the last years of the nineties, and according to many expected to grow [43], has been clearly replaced by the rapid growth of informal learning, game-based learning, mobile learning and, above all, blended learning.

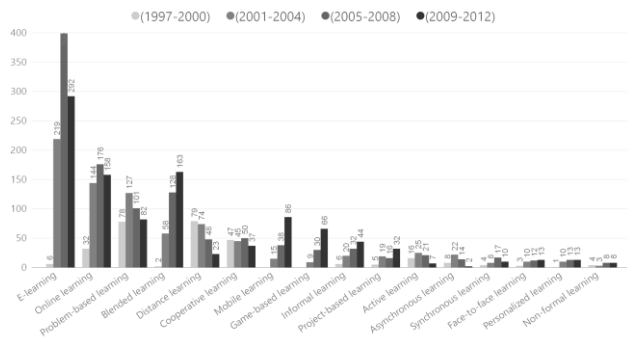


Figure 1 - The use of learning terms over the years (1997-2012)

The past four years (2013-2016) show similarities as well as differences with the previous ones (Figure 2).

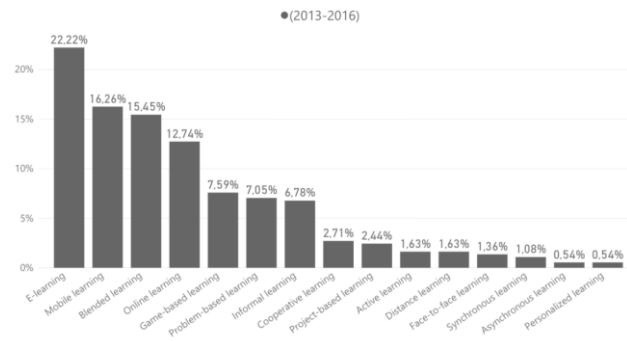


Figure 2 - The most recent trends (2013-2016)

E-learning remains the top first topic with 22.22% of citations. Mobile learning (16.26%) and blended learning (15.45%) are growing fast in terms of interest, as well as online learning (12.74%). Game based, problem based and informal learning are also debated terms in the literature and this possibly suggest the importance of

†† Citations after 2012 are not included because the number drops not a matter of less interest in the topic but as a matter of shorter time available for citations.

providing learning experiences which help participants and students “solve” real problems.

If we compare the “1997-2012 top terms list” with the “2013-2016 top terms list” (Table 2), we can see that blended learning, project-based and active learning have moved up, yet the really big move is the one of mobile learning (+5 places in the ranking) and game-based learning (+3 places). Distance learning has instead significantly moved down losing 6 places. In general we can see that the landscape is changing in favour to a more gamified and informal approach.

-- insert here table 2 --

Another interesting trend in the literature is related to the fact that the top cited learning concepts are tech-based, showing how technology is radically changing the face of organizations [24, 50, 64].

Tech-based learning includes those terms where the use of technology is embedded and inevitable. Given this definition blended learning, e-learning, mobile learning, Online learning are tech-based concepts. The other 12 concepts are classified as non tech-based ones even if some of them can also rely on technology but it is not a “must have”.

Figure 3 shows that the citations of non tech-based learning have not increased from 1997 to 2008 and they have even decreased from 2009 onwards. Moreover, until the beginning of the new millennium, articles discussing non tech-based learning terms were up to six time more than the tech-based ones, while from 2005 onwards tech-based articles doubled the non tech-based ones, with an outstanding growth of 641% in only 10 years.

Moreover, from our analysis we can observe a general shift from being instructor-centred to being student-centred [7] but also from being learning-driven to technology-driven [67, 82]. This last shift needs to be however carefully managed to maintain the learner at the centre and to avoid that technology becomes the fulcrum of the learning experience.

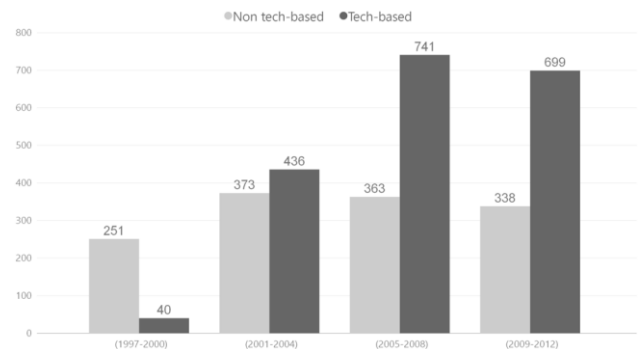


Figure 3 - Trends in using non tech-based and tech-based learning terms in the academic literature (1997-2012)

5. A proposed comprehensive learning framework

In this section we intend to provide an answer to the following two questions: “Why are confusion and overlap about learning terms still in place?”; “Why can we combine some learning terms and not others?”. Referring to the first question, we argue that terms mean different things and that they are not all at the same level, even if they all include learning in their definition. Referring to the second question, we argue that we can combine terms across different levels and not within levels.

Thus, we intend to propose a learning framework (Figure 4) that organizes the different learning concepts into different levels.

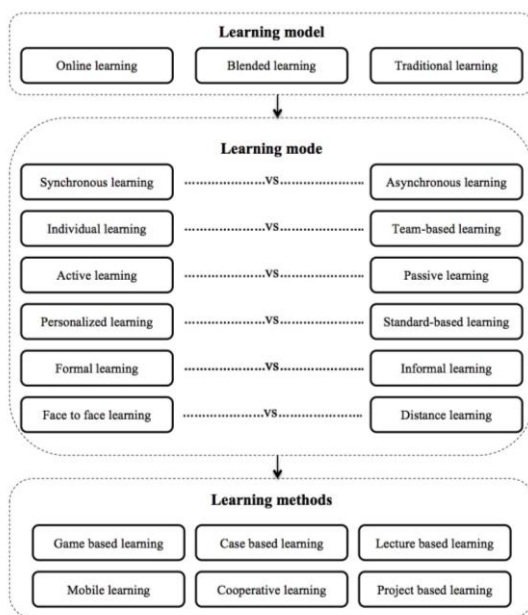


Figure 4 - A comprehensive learning framework

The first level is the one of the learning model which is the set of general principles based on which an entire course is built upon. According to our interpretation of the literature, choosing the learning model implies an exclusive choice between an online, blended and traditional learning.

The second level is the one of the modes which is composed by at least six couples of terms: synchronous vs. asynchronous, individual vs. team based, active vs. passive, personalized vs. standardized, face-to-face vs. distance, formal vs. informal learning. These couples of modes are dichotomies in the sense that within each couple of terms either we choose one mode or another. Within a course, a session cannot be synchronous and asynchronous or active and passive at the same time.

The difference between models and modes is that while in a course we can only have one learning model, we can have multiple modes, provided that we respect the dichotomies. For example, in a blended learning course

(which cannot be online or traditional if blended) we can have sessions in a face to face learning mode and others in a distance learning mode; however, each session can also be multi-mode that means for example based at the same time on a face-to-face, active and individual learning approach.

The final level is the one of methods, where we can have at least six concepts. As for the modes, also for the methods we can have multiple learning methods within the same session and course. For example, a session can combine a game-based and a lecture based learning method.

Interactions and combinations can occur between terms across different levels (model-modes-methods) and, except for the model level, also within the levels. For example, a course can be based on a traditional or online or blended learning model. Given the chosen model, in terms of modes the sessions can be synchronous or asynchronous, they can require an individual learning or a team-based learning and they can involve participants in a more active or passive learning process. Different sessions can rely on different modes. Regarding the methods, they can also be combined within the same session, which can for example be case based and lecture based at the same time.

One learning concept – e-learning – eludes the categorization presented in this framework. In fact E-learning can result from different mixes of models, modes and methods. Blended learning, as well as online learning, is part of e-learning. Likewise, all other types of learning (e.g. active learning, formal learning, cooperative learning) can occur via e-learning. This makes the concept of e-learning, which is also the most diffused one in the literature, much more pervasive in the framework than any other term. This possibly suggests that, given the recent significant technological shift, e-learning and Learning are converging into the same concept.

6. The framework in practice: three case studies from executive education programs

In this section, we present three case studies^{††} that exemplify how the proposed framework can be applied to the design of executive education initiatives.

The first case study is an example of a program entirely taught online in terms of learning model. The program is a management academy developed for a company operating in the logistic industry targeted to around 1300 employees. The entire program lasts approximately 10 months.

^{††} Two of the three authors were involved in the design of the three programs at SDA Bocconi School of Management.

The program starts with a “check-up” which is a self-assessment allowing participants to test their knowledge about management. This check-up is an example of asynchronous, individual, personalized and distance learning in term of modes: each participant solves an online case study at any time within a timespan. At the end, he/she gets an individual personalized report summarising his/her own scores and suggesting areas of improvement. In terms of methods, this check-up relies upon the use of a case-based and game based learning. The second step of the Academy offers 5 modules on 5 specific topics. Each module includes an average of 5 online video classes with individual readings, self-assessments and discussion boards. In terms of modes, these are examples of asynchronous and individual learning where self-assessments allow for participants being active in their learning. In terms of methods, each video includes lectures, case discussions and short simulations.

The second case study is an example of a program based on a blended learning model. The program is developed for a financial services company. It is an 18 month-long master in finance and it is aimed at 40 employees.

The program is structured in 12 modules, where most of them are designed according to the blended learning model, which includes both online and face-to-face activities.

Each learning module includes some online activities and face-to-face classes. The online activities include 2 hours for live office hours (synchronous sessions) and 8 asynchronous sessions through pre-recorded online classes with an average length of 15' each. The synchronous sessions are an example of team-based learning because the learning process leverages on the interactions between the participants and facilitated by the instructor. The asynchronous sessions are instead an example of individual learning because each participant can attend them when they prefer within a set timespan. Individual learning is also often fostered with individual graded assignments. With regards to the methods, each synchronous session includes a small lecture, a case-based discussion and a cooperative learning phase on group discussions and team-based graded assignments. Similarly, asynchronous sessions are also a mix of lectures, case discussions, web-based simulations, project work assignments.

The face-to-face class consists of 1 day of synchronous training with an instructor. In terms of mode, each day guarantees an active learning thanks to the combination of different learning methods (lectures, case studies, games – including role plays and simulations – action plan and project works).

The third case study is an example of a training program delivered according to a traditional learning model, which is entirely face-to-face with no online components. The program is targeted to 50 creative professionals and it aims at developing their leadership skills through a 4-days course. These 4 days are distributed over two months in two modules of two days each. In terms of modes, each

module is characterised for synchronous, face-to-face, formal, active and team-based learning: participants get engaged in activities, which foster feedbacks from the peers and the instructor. Instructors rely on different methods including lectures, case studies and role-plays about effective one to one and one to many communications, and project-based learning opportunities (art lab, self-portrait experiential activities).

Despite the diversity of learning models, the three case studies have in common the variety of learning modes and methods, which are used to design the course. In the participants' as well as instructors' experience, combining different modes and methods maximizes the effectiveness of the learning journey.

7. Conclusions

This paper aims at providing both a research and a managerial contribution in the field of learning.

From a research point of view, we shed light on the multiplicity of the most diffused learning-related concepts, clarifying their meanings, showing their use over the past 20 years, highlighting major trends and presenting how the learning landscape is changing. We show that a technological shift occurred in academic research on learning, making scholars being increasingly interested in tech-based terms such as blended learning, online learning, mobile learning and of course e-learning. From a managerial point of view, we offer instructional designers and lecturers a comprehensive and detailed overview of all the available learning models, modes and methods they can use to design a course. We make these different possibilities clear in terms of definitions of the single learning terms and possible combinations between them. Through three real case studies we also exemplify how the different elements of the proposed framework can be used and combined to maximize the effectiveness of participants' learning experience.

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